J01216 SUSAN MCKINNON FOUNDATION TOPIC 4 – HOUSING POLL AUGUST 2023

Final

SAMPLE: n=3,000 ADULTS AGED 18+

State/Territory	NSW	VIC	QLD	WA	SA	TAS/ACT/ NT	Metro	Non- metro	TOTAL
Sample size (n=) Inclusive of metro and regional to ABS 18+ population proportions	960	750	600	330	210	n=150 across all	2,100	900	3,000

INTRODUCTION:

Thank you for agreeing to participate in this online survey.

The survey will take about **15 minutes** of your time to complete and is completely confidential and anonymous. As such, we ask you to answer the following questions as honestly as possible, noting that you must provide a valid answer to all questions for your responses to be included.

Please read each question and follow the instructions to record your reply. Some questions ask you to type in a comment.

Please DO NOT USE the 'Back' and 'Next' buttons in the browser.

Please use the button(s) at the bottom of each screen.

If you would like to pause the survey to return to it later, simply close the window and click on the original link to return. You will return to where you were up to.

SCREENING AND DEMOGRAPHIC QUESTIONS:

ASK ALL

S1	Please indicate your gender.	
	Male	1
	Female	2
	Prefer to self-describe	3

S2	How old are you?	
	Under 18	CLOSE
	18-24	1
	25-29	2
	30-34	3
	35-39	4
	40-44	5
	45-49	6
	50-54	7

55-59	8
60-64	9
65-69	10
70-74	11
75+	12
Prefer not to say	CLOSE

S3a	What is the postcode where you live?		

ASK ALL

S3b	AUTOCODE FROM POSTCODE IN S3a	
	Sydney	1
	Rest of New South Wales	2
	Melbourne	3
	Rest of Victoria	4
	Brisbane	5
	Rest of Queensland	6
	Perth	7
	Rest of Western Australia	8
	Adelaide	9
	Rest of South Australia	10
	Hobart	11
	Rest of Tasmania	12
	Darwin	13
	Rest of Northern Territory	14
	Canberra	15
	Rest of Australian Capital Territory	16
	Other Australian Territory	CLOSE
	Not currently living in Australia	CLOSE

CHECK QUOTAS

D1a	Which one of the following best describes where you live?	
	IF S3b CODE 1, 3, 5, 7, 9, 11, 13, 15: DISPLAY 1-3 IF S3b CODE 2, 4, 6, 8, 10, 12, 14, 16: DISPLAY 3-5	
	Inner urban	1

Middle to outer urban	2
Urban fringe	3
Large regional city or town (population 50,000 or more)	4
Other regional or rural	5

D1c	How many people currently live in your household (including yourself)?		
	ENTER NUMBER	र	
	Prefer not to sa	у	

ASK IF 2+ IN HHOLD / PREFER NOT TO SAY

D1b	Which of the following people currently live in your household full-time or regularly (50% of the more)?	e time or
	Please select all that apply	
	Your partner or spouse	1
	Children aged under 5 years	2
	Children aged 5-12 years	3
	Children aged 13-17 years	4
	Children aged 18+ years	5
	Other relatives (e.g. parents, grandparents, uncles / aunts, children's partner / spouse)	6
	Friends / housemates / flatmates	7
	Someone else (please specify)	8
	Prefer not to say	10

)1	Which ONE of the following BEST describes your current employment status?	
	Employed full-time	1
	Employed part-time or casual	2
	Self-employed	3
	At home/ home duties	4
	Retired – fully self-funded	5
	Retired – part self-funded, part pension	6
	Retired – full pensioner	7
	Not retired – pensioner or benefits	8
	Unemployed	9
	Student	10
	Prefer not to say	11

MAIN SURVEY QUESTIONS:

TRACKING

ASK ALL

Q1	Now to the main survey questions						
	How would you rate the current overall performance of each of the following?						
	RANDOMISE A-C Very poor Poor Average Good Very good Can't say						
Α	The Australian Government	1	2	3	4	5	6
В	Your State or Territory Government	1	2	3	4	5	6
С	Your Local Council	1	2	3	4	5	6

Q2	What are the most important issues facing Australia today and into the future that we should be doing something about?					
	Please select your top five issues, in order of importance.					
	First, click on the most important '1'. Then click on the second most important '2', etc. until five have ranked OR select 'Can't say' if applicable.					
	RANDOMISE 1-26					
	The economy and jobs	1				
	Hospitals and healthcare	2				
	Aged care and our ageing population	3				
	The environment and climate change	4				
	Supply and affordability of housing to buy	25				
	Availability and cost of rental properties	26				
	Rising interest rates					
	Crime, law and order	6				
	Regional development	20				
	Education and childcare	8				
	Defence and national security	9				
	Cyber security and cyber crime	21				
	Immigration and population growth	22				
	Overdevelopment and congestion	23				
	Border protection and illegal immigration	24				
	Cost of living	11				
	Government debt					
	Energy supply and affordability	13				
	Provision of public services (e.g. Centrelink, Medicare, NDIS, employment and other support services, etc.)	14				
	Indigenous issues (incl. Aboriginal and Torres Strait Islander Voice)	15				

Social media regulation		18
	Can't say	99

Q3	Inflation is defined as an increase in the level of prices of the goods and services that househ measured as the rate of change of those prices. Typically, prices rise over time, but prices can situation called deflation).	
	Would you say you have a good, average or poor understanding of inflation and deflation?	
	Very good	1
	Good	2
	Average	3
	Poor	4
	Very poor	5
	Can't say	6

ASK ALL PROGRAMMER NOTE: RANDOMLY ASSIGN EITHER Q4a OR Q4b. APPROX. HALF THE SAMPLE TO SEE Q4a, HALF TO SEE Q4b. FLAG QN ASKED IN DATAFILE.

Q4a	The Reserve Bank of Australia (RBA) has an inflation target of keeping inflation between 2-3% average, over time. What do you think the current rate of inflation is?	, on					
	(It's okay if you're not sure. We're interested in your impressions.)						
	A lot below 2-3%	1					
	A little below 2-3%	2					
	On par with 2-3%	3					
	A little above 2-3%	4					
	A lot above 2-3%	5					
	Can't say	6					

OR

Q4b	What do you think the current rate of inflation is?	
	(It's okay if you're not sure. We're interested in your impressions.)	
	A lot below 2-3%	1
	A little below 2-3%	2
	On par with 2-3%	3
	A little above 2-3%	4
	A lot above 2-3%	5
	Can't say	6

Q5	And what do you expect the inflation rate to be in 12 months' time?	
	A lot below 2-3%	1
	A little below 2-3%	2
	On par with 2-3%	3
	A little above 2-3%	4
	A lot above 2-3%	5
	Can't say	6

ASK ALL

Q6	Now some questions about housing.					
	Over the next 12 months, what do you expect will happen to average house prices in your area? Do you expect average house prices will					
	Increase a lot	1				
	Increase a little	2				
	Stay the same	3				
	Decrease a little	4				
	Decrease a lot	5				
	Can't say	6				

ASK ALL

Q7	Over the next 12 months, what do you expect will happen to average weekly rents in your area? Do you expect average weekly rents will			
	Increase a lot	1		
	Increase a little	2		
	Stay the same	3		
	Decrease a little	4		
	Decrease a lot	5		
	Can't say	6		

Q8	Please consider the amount of money you have remaining each month after you have paid for costs, including rental payments and / or mortgage repayments and associated taxes and levic council rates, land tax and strata levies.	•
	After you have paid for housing costs, which of the following best describes how much money each month?	you have left
	Not enough to pay for key essentials like food, transport and utilities like electricity, gas and water	1
	Enough only for key essentials like food, transport and utilities like electricity, gas and water	2
	Enough for all essentials, including health, insurance and education costs	3

Enough for essentials, but not enough for a comfortable standard of living	4
Enough for a comfortable standard of living, but not enough to save for a holiday or unexpected problem	5
Enough to pay for an acceptable standard of living and save for a holiday or unexpected problem	6
Enough to live comfortably and save for the future	7
Can't say	8

Q9	What words and phrases co suburb, and your local area				how you	feel about	the housing in your local area and		
	Use the slider to indicate where your opinion sits for each of the following pairs of words / phrases.								
	RANDOMISE A-H USE SLIDER FORMAT								
Α	Unaffordable	1	2	3	4	5	Affordable		
В	I'm not very interested in the housing market in my local area	1	2	3	4	5	I'm very interested in the housing market in my local area		
С	Not a nice place to live in	1	2	3	4	5	A nice place to live in		
D	Don't know my neighbours	1	2	3	4	5	Know my neighbours very well		
E	Has changed for the worse in the past few years	1	2	3	4	5	Has changed for the better in the past few years		
F	Too much social / public housing	1	2	3	4	5	Not enough social / public housing		
G	Not enough rental properties if I needed to move	1	2	3	4	5	More than enough rental properties if I needed to move		
Н	Not enough properties to purchase if I needed to move	1	2	3	4	5	More than enough properties to purchase if I needed to move		

Q10	Do you own or rent the home you are currently living in?			
	Own outright	1		
	Own with a mortgage	2		
	Renting – private housing	3		
	Renting – employer housing	4		
	Renting – Government / public / social housing	5		
	Renting – community housing provider	6		
	Some other arrangement (please specify)	7		
	Prefer not to say	8		

Q11	How long have you lived there?	
	Less than 12 months	1
	1-3 years	2
	4-7 years	3
	8-10 years	4
	11-15 years	5
	16-20 years	6
	More than 20 years	7
	All my life	8
	Prefer not to say	9

ASK ALL

Q12	What type of home is it?	
	Separate house	1
	Semi-detached, terrace house, townhouse, etc.	2
	Flat or apartment in a 1-3 storey block	3
	Flat or apartment in a 4-8 storey block	4
	Flat or apartment in a 9 or more storey block	5
	Caravan park / mobile home	6
	Something else (please specify)	7
	Prefer not to say	8

Q13	How many bedrooms are there?	
	None (e.g. studio apartments or bedsitters)	1
	One bedroom	2
	Two bedrooms	3
	Three bedrooms	4
	Four bedrooms	5
	Five bedrooms	6
	Six bedrooms or more	7
	Prefer not to say	8

ASK IF HOME OWNER IE CODE 1-2 IN Q10

Q14	Which of the following helped you to purchase your current home?	
	Please select all that apply.	
	RANDOMISE 1-11 BUT MAINTAIN ORDER 5-6, MAINTAIN ORDER 7-8	
	Sold other assets	1
	Entered a De facto relationship or married which enhanced my purchasing power	2
	Used another property or asset as guarantee	3
	Saved up for a deposit	4
	Received a gift from mum and / or dad	5
	Received a gift from another family member / friend	6
	Received a loan from mum and / or dad	7
	Received a loan from another family member / friend	8
	A family member / friend acted as a guarantor	9
	Received an inheritance	10
	Accessed my superannuation	11
	Something else (please specify)	12
	Can't say	13

ASK IF NOT HOMEOWNER IE CODE 3-7 IN Q10

Q15	If feasible, would you like to own your own home?	
	Yes, within the next 5 years	1
	Yes, within the next 10 years	2
	Yes, more than 10 years from now	3
	No	4
	Can't say	5

ASK IF NOT HOMEOWNER IE CODE 3-7 IN Q10

Q16	And how likely is it that at some point you will own your own home?	
	Very likely	1
	Somewhat likely	2
	Not very likely	3
	Not likely at all	4
	Can't say	5

ASK IF NOT HOMEOWNER IE CODE 3-7 IN Q10

Q17	What are the biggest barriers to you owning your own home?	
	Please select all that apply	
	RANDOMISE 1-12	
	Property prices	1
	Lack of funding for deposit / difficulty to save for a deposit while balancing a household budget	2
	Inability to 'service' / pay home loan repayments	3
	Cost of stamp duty	4
	Lender's Mortgage Insurance costs	5
	Poor credit rating	6
	Existing debt	7
	Rising interest rates	8
	Lack of government support available, e.g. first home buyers' grants	9
	Difficulty finding a home I like in the area I want to live	10
	Job insecurity	11
	Relationship status (single / divorced / separated)	12
	Something else (please specify)	13
	None, I don't want to own my own home	14
	Can't say	15

ASK IF NOT RETIRED IE CODE 1-4, 8-10 IN D1

Q18	What do you expect will happen by the time you reach retirement age?	
	RANDOMISE 1-7	
	I expect to have paid off my mortgage	1
	I expect to still have a mortgage and use my superannuation to pay it off	2
	I expect to still have a mortgage and keep working until my home is paid off	3
	I expect to still have a mortgage and I don't ever expect to pay my mortgage off	4
	I expect to sell and downsize	5
	I expect to be renting	6
	I expect to be living with family	7
	Something else (please specify)	8
	Can't say	9

HOUSING CHOICES

ASK ALL

Q19	Overall, how satisfied are you with your current home?	
	Very satisfied	1
	Somewhat satisfied	2
	Neither satisfied nor dissatisfied	3
	Somewhat dissatisfied	4
	Very dissatisfied	5
	Prefer not to say	6

Q20	Within your price range (mortgage payments or/ rent), which of these are the most important reason when choosing an area or suburb to live in?	ons to you
	Please select up to five – or select 'Can't say'.	
	RANDOMISE 1-14	
	Proximity to workplace	1
	Proximity to schools / preschool / daycare	2
	Proximity to university / higher education	3
	Proximity to family / friends	4
	Proximity to public transport	5
	Proximity to retail, leisure and entertainment options	6
	Low crime rates	7
	The amount and quality of parks, garden and green spaces	8
	Low housing density	9
	Potential resale value	10
	Access to healthcare services	11
	Types of housing available, e.g larger properties, houses, townhouses, apartments	12
	Neighbourhood character, i.e. the look and feel of the neighbourhood	13
	Proximity to CBD / regional town centre	14
	Something else (please specify)	15
	My decision is based on cost alone	16
	Can't say / can't recall	17

Q21	Within your price range (mortgage payments / rent), which of these are the most important to you when choosing a home to live in?	en
	Please select up to five – or select 'Can't say'.	
	RANDOMISE 1-19	
	Number of bedrooms	1
	A private backyard or courtyard	2
	Storage space	3
	Enough car parking for residents	4
	Number of toilets / bathrooms	5
	A bathtub	6
	Type of flooring	7
	A study	8
	Airconditioning / heating	9
	Access for people with disability	10
	Enough car parking for visitors	11
	Adequate bicycle parking	12
	Electric Vehicle (EV) charging	13
	The energy rating	14
	Total size of land / block	15
	Total floor space of the house / apartment	16
	Potential for future renovation or development	17
	The main outlook or view from the property	18
	Natural light	19
	Something else (please specify)	20
	My decision is based on cost alone	21
	Can't say / can't recall	22

Q22	Thinking about different aspects of your housing arrangements that you may sacrifice or trade off, in order to get something else you want from your next home. On a scale of 0 to 10 where 0 is 'the area is more important' and 10 is 'the home is more important', how much would you prioritise the area versus the home?											off, in
	The area is more important										The home is more important	Can't say
	0	1	2	2	4	5	6	7	8	9	10	99

Q23	On a scale of 0 to 10 where 0 is 'the size of the home is more important' and 10 is 'the quality and design home is more important', how much would you prioritise size versus quality and design?						ign of the					
	The size of the home is more important										The quality and design of C the home is more important	Can't say
	0	1	2	3	4	5	6	7	8	9	10	99

ASK ALL

Q24	What are your housing plans in the next 5-10 years?	
	I intend to stay in my current home	1
	I intend to upsize to a larger home	2
	I intend to downsize to a smaller home	3
	I intend to move to a similar sized home as I currently live in	4
	Something else (please specify)	5
	Can't say	6

ASK ALL

Q25	What are the main reasons that you would consider downsizing from your current home?	
	Please select up to three – or select 'Can't say'.	
	RANDOMISE 1-7	
	To reduce my ongoing bills and cost of living	1
	To allow me to spend less time on maintenance	2
	To enable me to move to a sea / tree change location	3
	To free up cash for other purposes	4
	To enable me to move closer to family or friends	5
	To enable me to move closer to or access services I need, e.g. healthcare	6
	As my needs change, e.g. children move out of home	7
	Some other reason (please specify)	8
	None, I would never downsize	9
	Can't say	10

	And what are the main reasons that you would not consider downsizing from your current l	nome?
Q26	Please select up to three – or select 'Can't say'.	
	RANDOMISE 1-11	
	I do not want to leave a home where so many memories were made	1
	Transaction costs (e.g. stamp duty, agent fees) do not make it worthwhile	2
	I do not want to downsize a lifetime's worth of personal possessions	3

4	I do not want the stress of selling my home
5	There are not enough available housing options for me in the area I want to live in
6	I want to leave my property to family
7	My home still suits me
8	I don't want to leave my area
9	I don't want to leave my family and friends
10	I don't want to leave my garden
11	I want to keep enough spare bedrooms for visitors or family to return if they want / need to
12	Some other reason (please specify)
13	Can't say

HOME OWNERSHIP AND RENTING

ASK IF NOT RENTER IE CODE 1-2,7 IN Q10

Q27	Have you rented a home in the past?	
	Yes	1
	No	2
	Can't say / prefer not to say	3

ASK IF RENTER OR RENTED IN THE PAST IE CODE 3-6 IN Q10 OR CODE 1 IN Q27

Q28	Overall, how satisfied [IF RENTERS INSERT: are you with your] / [IF PAST RENTERS INSERT with your most recent] rental experience?	RT: were you
	Very satisfied	1
	Somewhat satisfied	2
	Neither satisfied nor dissatisfied	3
	Somewhat dissatisfied	4
	Very dissatisfied	5
	Prefer not to say	6

ASK IF RENTER OR RENTED IN THE PAST IE CODE 3-6 IN Q10 OR CODE 1 IN Q27

Q29	How satisfied [IF RENTERS INSERT: are] / [IF PAST RENTERS INSERT: were] you with the following?
	SCALE : Very satisfied, Somewhat satisfied, Neither satisfied nor dissatisfied, Somewhat dissatisfied, Very dissatisfied, Can't say
	RANDOMISE A-J
Α	The conditions / quality of the rental
В	The handling of maintenance issues and repair requests
С	Communication with real estate agent / landlord
D	The rental application process
Е	A rental bond / security deposit

F	Property inspections
G	Relationship with neighbours
Н	The length / certainty regarding length of tenancy
I	The frequency of rent increases
J	The amount / size of rental increases

GENERAL AFFORDABILITY / SUPPLY

ASK ALL

Q30	How much of an influence do you think each of the following has on housing affordability (for purchase and rental) in your city / region? (It's okay if you're not sure, we're interested in your impressions.) SCALE: Major influence, Minor influence, No influence, Can't say RANDOMISE A-O
Α	More people moving into my area from within Australia
В	More people moving into my area from overseas
С	There is not enough new housing development
D	A lack of land available / released for housing development
E	The cost of building materials
F	Skills shortages in the housing construction industry
G	Short term rentals (e.g. Airbnb) reducing the supply of housing stock for homeowners and renters
Н	Interest rates
ı	Inflation / the rising cost of living
J	Too difficult / expensive for existing residents to downsize
K	The amount banks are willing to lend / access to finance
L	Tax concessions for property investors
М	Tax concessions for home owners
N	Australian investors buying / owning rental properties
0	Overseas investors buying / owning rental properties

Q31	In your opinion, what impact will building more homes in your city / suburb / neighbourhood har housing prices?	ve on
	Building more homes will significantly increase housing prices	1
	Building more homes will slightly increase housing prices	2
	Building more homes will have no effect on housing prices	3
	Building more homes will slightly decrease housing prices	4
	Building more homes will significantly decrease housing prices	5
	Can't say	6

Q32	Has the cost of housing (e.g. rent / mortgage payments, saving for a mortgage deposit) affected of any of the following major life decisions for you?	d the timing
	Please select all that apply RANDOMISE 1-10	
	Changing jobs or careers	1
	Undertaking further education	2
	Getting married	3
	Having (more) children	4
	Moving out of home	5
	Separating or getting divorced	6
	Moving to a different location	7
	Retiring	8
	Travelling or taking up new hobbies	9
	Better education for my children	10
	Something else (please specify)	11
	None of the above	12
	Can't say	13

DEVELOPMENT

ASK ALL

Q33	On a scale of 0 to 10 where 0 is 'very sparse where there are few houses / apartments' and 10 is 'very dense where there are many houses / apartments', how would you describe the housing density in your local area?											
	Very sparse										Very dense	Can't say
	0	1	2	3	4	5	6	7	8	9	10	99

Q34	How much of the following types of housing do you have in your local area?
	SCALE: A lot, Some, Not that many, None at all, Can't say
	RANDOMISE CODES A-E, THEN F-I
Α	Separate, free standing houses
В	Semi-detached, terrace houses, townhouses, etc.
С	Flats or apartments in 1-3 storey blocks
D	Flats or apartments in 4-8 storey blocks
E	Flats or apartments in 9 or more storey blocks
F	Retirement villages
G	Over-55 estates
Н	Social and public housing
I	Older and heritage properties

Q35	Would you like to see more, less or about the same amount as now of each of the following housing types in your local area?
	SCALE: More, Less, The same amount, Can't say RANDOMISE CODES A-E, THEN F-I
А	Separate, free standing houses
В	Semi-detached, terrace houses, townhouses, etc
С	Flats or apartments in 1-3 storey blocks
D	Flats or apartments in 4-8 storey blocks
E	Flats or apartments in 9 or more storey blocks
F	Retirement villages
G	Over-55 estates
Н	Social and public housing
I	Older and heritage properties

Q36	Which of the following are your main concerns about increasing the amount / density o your area?	f housing in							
	Please select up to five in order of concern, where '1' is your greatest concern, '2' is you greatest concern and so on – or select 'Can't say'.	ur second							
	RANDOMISE 1-18								
	Lack of green space	1							
	Insufficient medical and allied health facilities	2							
	Not enough off-street parking	3							
	Not enough on-street parking	4							
	Not enough retail and hospitality options	5							
	Lack of community and recreation facilities (e.g. sports centres, places of worship)	6							
	Increased traffic congestion	7							
	Not enough public transport	8							
	Not enough schools, pre schools and day care	9							
	Increased crime and anti-social behaviour	10							
	Reduced privacy	11							
	Increased noise	12							
	Changing the character of the neighbourhood	13							
	Losing built heritage	14							
	Biodiversity loss (i.e. losing trees or native animals)								
	Increasing pollution (e.g. stormwater / sewage / light pollution)	16							

Loss of tree canopy	17
Overshadowing and loss of natural light for existing properties	18
Something else (please specify)	19
Can't say	20

Q37	Which of the following would make you more comfortable with increasing the amount / de housing in your area?	ensity of							
	Please select up to five options in order, where '1' would make you most comfortable with housing density, '2' would make you second most comfortable and so on – or select 'Can't								
	RANDOMISE 1-12								
	More parks and green space	1							
	More medical and allied health facilities	2							
	More off-street parking	3							
	Rules for better design and better architecture	4							
	More retail and hospitality options								
	More community and recreation facilities (e.g. sports centres, places of worship)								
	More public transport								
	More schools, pre schools and day care								
	More police	9							
	More social and affordable housing	10							
	Increased building standards	11							
	Planning rules that protect privacy and overshadowing	12							
	Something else (please specify)								
	Can't say	14							

Q38	On a scale of 0 to 10 where 0 is 'preserving the character of my local area is more important' and 10 is 'providing more housing to meet the needs of our growing population is more important', how much would you prioritise preserving the character of your area versus providing more housing for our growing population?												
	Preserving the character of my local area is more important										Providing more housing C to meet the needs of our growing population is more important	Can't say	
	0	1	2	3	4	5	6	7	8	9	10	99	

Q39	On a scale of 0 to 10 wher consultation is more impor											
	Speed of more housing being built is more important	,				•					Planning and consultation is more important	Can't say
	0	1	2	3	4	5	6	7	8	9	10	99

ASK ALL

Q	On a scale of 0 to 10 where developments are more im affordability?											
	Quality building standards are more important										Affordable developments are more important	Can't say
	0	1	2	3	4	5	6	7	8	9	10	99

ASK ALL

Q41		Some people have said that investors in rental housing get too many tax concessions. However, if these concessions are reduced, some property investors might sell their rental properties and they wouldn't be available to rent.													
	On a scale of 0 to 10 where 0 is ' reducing tax concessions is more important' and 10 is 'making sure there are enough rental properties is more important', how much would you prioritise reducing tax concessions versus ensuring the supply of rental property?														
	Reducing tax concessions for property investors is more important	•	•								Making sure there are enough rental properties is more important	Can't say			
	0	1	2	3	4	5	6	7	8	9	10	99			

Q42	To address the housing sh above the amount allowed	_				/ territory go	vern	ment	s hav	/e pl	ans to allow extra housing	to be built
	On a scale of 0 to 10 wher planning rules / processes processes?											
	State / Territory Government policies to build more homes to address housing shortages are more important										Local council planning rules / processes are more important	Can't say
	0	1	2	3	4	5	6	7	8	9	10	99

Q43	Which of the following should be the main priorities for the Federal Government in Australia in relation to housing?	
	Please select up to five priorities - or 'Can't say'.	
	RANDOMISE 1-11, 13	
	Providing more funding for social and affordable housing	1
	Reducing tax concessions for property investors	2
	Developing a national housing policy	3
	Providing grants and incentives to first home buyers	4
	Making it easier for banks to lend to home buyers	5
	More funding for public transport and infrastructure to cope with increased housing	6
	Reducing tax concessions for homeowners	7
	Encouraging more competition between mortgage providers	8
	Incentives for Super funds and major investors to invest in rental housing	9
	More rental assistance for people on low incomes	10
	Allowing people to access their superannuation to purchase their first home	11
	Providing financial incentives to states and local councils to build more housing	13
	Can't say	12

Q44	Which of the following should be the main priorities for State / Territory Governments in Australia in relation to housing?	
	Please select up to five priorities - or 'Can't say'.	
	RANDOMISE 1-17	
	Changing planning laws to make it faster and easier to approve more housing	1
	Allowing more apartments to be built close to public transport and major centres	2
	Incentives to build housing for key workers (e.g. nurses, teachers, police officers)	3
	Building more public, social and affordable housing	4
	Tougher standards for building quality	5
	Capping rent increases (i.e. limiting how much and / or how often the price of property rent can increase)	6
	Freezing rent increases (i.e. pausing rent increases for a certain period of time)	7
	Releasing more land for housing	8
	Incentives for Super funds and major investors to invest in rental housing	9
	Abolishing stamp duty	10
	Reducing land tax	11
	Investing in more public transport and infrastructure to cope with increased housing	12
	Providing grants and other incentives to first home buyers	13

Using more government owned land for housing	14
Restricting Airbnb and other short term rentals	15
Protecting amenity of neighbourhoods for existing residents	16
Providing sufficient infrastructure to support new housing	17
Can't sa	ау 18

Q45	Which of the following should be the main priorities for local councils in Australia in relation to housing?	
	Please select up to five priorities - or 'Can't say'.	
	RANDOMISE 1-11	
	Changing zoning rules to allow more housing	1
	Protecting local character and heritage homes	2
	Requiring developers to make higher contributions for local parks and facilities	3
	More car parks and off street parking	4
	More consultation with the community on housing needs	5
	Tougher standards on building quality	6
	Faster Development Application (DA) approval times	7
	Allowing more dual occupancies and semi-detached houses on single housing blocks	8
	More parks and green space	9
	Improving architecture and building design	10
	Requiring more sustainable and environmentally friendly homes	11
	Can't say	12

FURTHER DEMOGRAPHICS:

ASK ALL

D11	How many residential property investments, if any, do you have?	
	1	1
	2-3	2
	4-5	3
	More than 5	4
	None	5
	Prefer not to say	6

ASK ALL

D3	What is the highest educational qualification you have completed?	
	Post Graduate Degree	1
	Graduate Diploma / Certificate	2
	Bachelor Degree	3
	Advanced Diploma / Diploma	4
	TAFE / Technical Certificate	5
	Completed High School	6
	Part High School or Primary School	7
	Prefer not to say / Can't say	99

D5	In which country were you born?	
	Australia	1
	England, Scotland, Wales, Ireland	2
	Italy	3
	Germany	4
	Greece	5
	Other Europe	6
	India	7
	China	8
	Philippines	9
	Vietnam	10
	Malaysia	11
	Sri Lanka	12
	Nepal	13

Republic of Korea	14
Hong Kong	15
Pakistan	16
Other Asia	17
New Zealand	18
Other Pacific / Oceania	19
South Africa	20
Other Africa	21
United States of America, Canada	22
Mexico, Central and South America	23
Iraq	24
Middle East	25
Other (please specify)	26
Prefer not to say	98

D6	Which language(s) are spoken in your home?	
	Please select all that apply	
	English	1
	Mandarin	2
	Arabic	3
	Vietnamese	4
	Cantonese	5
	Punjabi	6
	Greek	7
	Italian	8
	Filipino/Tagalog	9
	Hindi	10
	Spanish	11
	Nepali	12
	Korean	13
	Urdu	14
	Tamil	15
	Other (please specify)	16
	Prefer not to say	98

D7	What is your household's total annual income from all sources before tax?	
	Please note all data collected is analysed in aggregate form only, no individual responses are	singled out.
	Less than \$20,000	1
	\$20,000-\$39,999	2
	\$40,000-\$59,999	3
	\$60,000-\$79,999	4
	\$80,000-\$99,999	5
	\$100,000-\$119,999	6
	\$120,000-\$139,999	7
	\$140,000-\$159,999	8
	\$160,000-\$179,999	9
	\$180,000-\$199,999	10
	\$200,000 or more	11
	Prefer not to say / Can't say	99

D9	If a national (Federal) election were being held today, which of the following parties would you first preference vote to in the House of Representatives, or lower house? If you're not sure, then who are you leaning towards?	u give your
	RANDOMISE CODES 1-4 THEN 5-8 EX QLD: Liberal Party	1
	Labor Party	2
	EX QLD: The Nationals	3
	QLD: Liberal National Party / LNP	4
	The Greens	5
	Pauline Hanson's One Nation	6
	United Australia Party (formerly Clive Palmer's United Australia Party)	7
	Climate 200 / Teals	8
	Another party (please specify)	9
	Another independent	10
	Not sure	11
	Prefer not to say	12

ASK IF VOTE FOR PARTY / INDEPENDENT IE CODE 1-10 IN D9

D10	How certain are you that you will vote for [IF CODE 10 IN D9 INSERT "an independent, ELSE INSER "this party"] at the next federal election?	
	Very certain, no doubt at all	1
	Quite certain	2
	Not that certain	3
	Not at all certain	4

CLOSE:

THAT'S THE END OF THE INTERVIEW, THANK YOU VERY MUCH FOR YOUR HELP.

Please be assured this is genuine market research carried out in compliance with the Privacy Act. The information you provided will be used only for research purposes. This research was conducted on behalf of the **Susan McKinnon Foundation.**